



Akron Corporate Finance Limited
亞貝隆資本有限公司

14 March 2023

Modern Healthcare Technology Holdings Limited
Workshops Nos. 66-68
6th Floor, Sino Industrial Plaza
9 Kai Cheung Road, Kowloon Bay
Kowloon, Hong Kong

Attention: The Board of Directors

Dear Sirs,

Modern Healthcare Technology Holdings Limited (the "Company")

We refer to the circular of the Company dated 14 March 2023 in connection with major and continuing connected transactions (the "**Circular**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless otherwise defined.

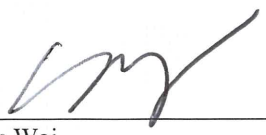
We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter of advice as set out under the section headed "LETTER FROM THE INDEPENDENT FINANCIAL ADVISER" and the references to our name in the form and context in which they respectively appear.

We further consent to our said letter and this consent letter being made available for public inspection as described in the paragraph headed "9. DOCUMENTS ON DISPLAY" in Appendix II to the Circular. Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

We confirm that as at the Latest Practicable Date, we

- (i) were not beneficially interested in the share capital of any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) did not directly or indirectly, have any interest in any assets which had since 31 March 2021 (being the date to which the latest published audited financial statements of the Company were made up) been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Akron Corporate Finance Limited



Yau Wai
Managing Director